

SURYALAKSHMI COTTON MILLS LTD

November 7, 2015.

(AN IS/ISO 9001 : 2008 & ISO 14001 : 2004 CERTIFIED COMPANY)

To,

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051.

Dear Sir,

Ref.: SURYALAXMI

**Reg.: Unaudited financial results and Limited Review Report
for the quarter ended 30/09/2015.**

As per Clause 41 of the Listing Agreement, we are herewith enclosing a copy of the Unaudited Financial Results for the quarter ended 30/09/2015, which were taken on record by the Board of Directors at their meeting held on 07/11/2015.

We are also enclosing herewith a copy of the Limited Review Report for the quarter ended 30/09/2015.

This is for your information and records.

Thanking you,

Yours faithfully,
for **SURYALAKSHMI COTTON MILLS LIMITED**


E.V.S.V.SARMA
COMPANY SECRETARY



GOVERNMENT RECOGNISED EXPORT HOUSE

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SURYALAKSHMI COTTON MILLS LIMITED

Registered Office : Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

email : slcmltd@suryalakshmi.com; website : www.suryalakshmi.com; CIN - L17120AP1962PLC00

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30.09.2015

PART I

Rs. in lakhs

Sl No	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	Year to Date figures for Current period ended	Year to Date figures for the Previous Year ended	Previous Year ended
		30-09-2015	30-06-2015	30.09.2014	30-09-2015	30-09-2014	31-03-2015
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations :						
(a)	Net Sales/Income from Operations (Net of excise duty)	17759.05	18453.73	18354.08	36212.78	36335.29	70500.91
(b)	Other Operating Income	249.34	260.61	129.05	509.95	322.17	824.69
	Total Income from operations (net)	18008.39	18714.34	18483.13	36722.73	36657.46	71325.60
2	Expenses :						
(a)	Cost of materials consumed	9639.47	10388.41	11237.29	20027.88	23121.94	39847.43
(b)	Purchases of stock-in-trade	0.00	0.00		0.00		1532.74
(c)	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(949.94)	(873.58)	(1329.08)	(1823.52)	(3378.77)	(761.71)
(d)	Employees benefits expense	1733.02	1585.31	1373.52	3318.33	2668.04	5492.32
(e)	Power & Fuel	1611.45	1562.16	1847.47	3173.61	3486.32	6469.41
(f)	Depreciation and amortisation expense	745.55	711.12	791.57	1456.67	1577.83	3179.59
(g)	Other Expenses	3486.17	3421.88	2918.15	6908.05	5855.88	10464.05
	Total expenses :	16265.72	16795.30	16838.92	33061.02	33331.24	66223.83
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	1742.67	1919.04	1644.21	3661.71	3326.22	5101.77
4	Other Income	27.21	22.05	42.56	49.26	58.79	108.62
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1769.88	1941.09	1686.77	3710.97	3385.01	5210.39
6	Finance costs	819.96	784.25	883.69	1,604.21	1,766.80	3,367.15
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	949.92	1,156.84	803.08	2106.76	1,618.21	1,843.24
8	Exceptional Items						
	Income - Sales Tax / MVAT	-	-	-	-	-	121.72
	Workers Agreement Arrears	-	(7.80)	-	(7.80)	-	(133.79)
	Others	-	(88.82)	-	(88.82)	-	-
9	Profit from ordinary activities before Tax (7+/-8)	949.92	1060.22	803.08	2010.14	1618.21	1831.17
10	Tax Expense :						
	Provision for Income Tax	203.00	226.00	168.33	429.00	339.19	382.00
	Provision for Deferred Tax	50.00	141.00	50.00	191.00	100.00	232.36
	Total	253.00	367.00	218.33	620.00	439.19	614.36
11	Net Profit(+)/Loss (-) from Ordinary activities after Tax (9-10)	696.92	693.22	584.75	1390.14	1179.02	1216.81
12	Extraordinary Items (net of tax expense Rs. ___ Lakhs)	-	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period (11-12)	696.92	693.22	584.75	1390.14	1179.02	1216.81
14	Paid-Up Equity Share Capital (Face value -Rs 10)	1667.23	1667.23	1667.23	1667.23	1667.23	1667.23
15	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year						21948.56
16i	Earnings Per Share (before extraordinary items) (of Rs.10/- each)(not annualised):						
(a)	Basic	4.18	4.16	3.73	8.34	7.81	7.35
(b)	Diluted	4.18	4.16	3.51	8.34	7.07	7.00
16ii	Earnings Per Share (after extraordinary items) (of Rs.10/- each)(not annualised):						
(a)	Basic	4.18	4.16	3.73	8.34	7.81	7.35
(b)	Diluted	4.18	4.16	3.51	8.34	7.07	7.00



PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public share holding						
	- Number of Shares	7345401	7345401	7345401	7345401	7345401	7345401
	- Percentage of Share holding	44.06	44.06	44.06	44.06	44.06	44.06
2	Promotor and Promotor group shareholding						
a)	Pledged/Encumbered						
	-Number of shares	640665	640665	640665	640665	640665	640665
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.87	6.87	6.87	6.87	6.87	6.87
	-Percentage of shares (as a % of the total share capital of the company)	3.84	3.84	3.84	3.84	3.84	3.84
b)	Non-Encumbered						
	-Number of shares	8686224	8686224	8686224	8686224	8686224	8686224
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.13	93.13	93.13	93.13	93.13	93.13
	-Percentage of shares (as a % of the total share capital of the company)	52.10	52.10	52.10	52.10	52.10	52.10

Particulars		
B	INVESTOR COMPLIANTS	3 Months ended 30.09.2015
	Pending at the beginning of the quarter	0
	Received during the quarter	25
	Disposed of during the quarter	25
	Remianing unresolved at the end of the quarter	0

NOTES:

- The above results subjected to the limited review by the Auditors, were reviewed and recommended by the Audit committee and taken on record by the Board of Directors at their meeting held on 7th November, 2015.
- The Company has commenced Commercial production of its New Spinning Unit at MIDC, Nandgaonpeth (Addl. Amravati), Textile Park, Dist. Amravati, Maharashtra on 25th September, 2015.
- The details of the funds utilised during the quarter on the new project at Amravati. Land & Civil Works - Rs.1255 lakhs ; Plant & Machinery - Rs.2931 lakhs and Others - Rs.1014 lakhs
- Tax Expense represents provision for Income Tax & Deferred Tax for the financial year, under Income Tax Act,1961.
- Figures of the previous quarters/period/year have been regrouped and reclassified, wherever considered necessary to correspond with current period presentation.

Secunderabad
7th November, 2015



For SURYALAKSHMI COTTON MILLS LIMITED

L N Agarwal
L N AGARWAL

CHAIRMAN & MANAGING DIRECTOR

SURYALAKSHMI COTTON MILLS LIMITED

Segment wise Revenue, Results and Capital Employed

Sl No	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	Year to Date figures for Current period ended	Year to Date figures for the Previous Year ended	Previous Year ended
		30-09-2015	30-06-2015	30.09.2014	30-09-2015	30-09-2014	31-03-2015
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Segemnt Revenue						
	a) Spinning	5690.72	6275.51	7009.62	11966.23	13890.16	27598.03
	b) Denim manufacturing	10626.91	11080.45	9947.46	21707.36	20399.71	39238.48
	c) Power Plant	1127.15	1224.58	1162.07	2351.73	2248.00	3790.83
	d) Garment	1950.80	1567.81	1759.02	3518.61	2950.25	5744.97
	Total	19395.58	20148.35	19878.17	39543.93	39488.12	76372.31
	Less: Inter Segement revenue	1636.53	1694.62	1524.09	3331.15	3152.83	5871.40
	Net Sales/Income from Operations	17759.05	18453.73	18354.08	36212.78	36335.29	70500.91
2	Segement Results						
	(Profit+)/Loss(-) before tax and Interest from each segment)						
	a) Spinning	95.92	380.47	302.95	476.39	649.29	1203.45
	b) Denim manufacturing	1458.79	1221.35	1163.75	2680.14	2408.77	3637.63
	c) Power Plant	115.03	184.51	0.50	299.54	68.35	(60.78)
	d) Garment	100.14	58.14	219.57	158.28	258.60	418.02
	Total	1769.88	1844.47	1686.77	3614.35	3385.01	5198.32
	Less: (i) Interest	819.96	784.25	883.69	1604.21	1766.80	3367.15
	(ii) Other Un-allocable Expenditure net off Un-allocable income						
	Total Profit/(Loss) before tax	949.92	1060.22	803.08	2010.14	1618.21	1831.17
3	Capital Employed						
	(Segment Assets -Segment Liabilities)						
	a) Spinning	27371.20	22700.63	18453.48	27371.20	18453.48	18697.77
	b) Denim manufacturing	28772.75	28998.12	31153.28	28772.75	31153.28	28719.99
	c) Power Plant	13491.22	13359.51	12718.33	13491.22	12718.33	13406.15
	d) Garment	4925.72	4725.31	3441.37	4925.72	3441.37	4142.99
	TOTAL :	74560.89	69783.57	65766.46	74560.89	65766.46	64966.90



SURYALAKSHMI COTTON MILLS LIMITED

Registered Office : Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lakhs)

Particulars	As at Current half year end	As at Previous year end
	30-09-2015	31-03-2015
	UNAUDITED	AUDITED
A EQUITY AND LIABILITIES :		
1 SHAREHOLDERS' FUNDS :		
(a) Share Capital	2,544.53	2,544.53
(b) Reserves and Surplus	30,451.99	29,633.73
Sub-Total - Shareholders' funds :	32,996.52	32,178.26
2 Non-current liabilities		
(a) Long-term borrowings	19,373.34	12,442.02
(b) Deferred tax liabilities (net)	3,444.11	3,253.11
(c) Long-term provisions	513.20	447.20
Sub-Total - Non-current liabilities :	23,330.65	16,142.33
3 Current liabilities		
(a) Short-term borrowings	15,149.05	11,449.79
(b) Trade payables	6,853.58	6,065.07
(c) Other current liabilities	7,027.10	7,505.46
(d) Short-term provisions	860.19	1,054.86
Sub-Total - Current liabilities :	29,889.92	26,075.18
TOTAL - EQUITY AND LIABILITIES :	86,217.09	74,395.77
B ASSETS :		
1 Non-current Assets :		
(a) Fixed assets	50,886.52	42,897.46
(b) Non-current investments	-	-
(c) Long-term loans and advances	463.03	396.49
(d) Other non-current assets	187.97	60.95
Sub-Total - Non-current assets :	51,537.52	43,354.90
2 Current Assets :		
(a) Current investments	9.76	9.76
(b) Inventories	14,063.00	13,790.79
(c) Trade receivables	13,051.86	10,338.18
(d) Cash and cash equivalents	671.50	980.40
(e) Short-term loans and advances	3,069.20	3,161.54
(f) Other current assets	3,814.25	2,760.20
Sub-Total - Current assets :	34,679.57	31,040.87
TOTAL - ASSETS :	86,217.09	74,395.77



